



FINANCIAL PLANNING CERTIFICATE - 12 CREDITS

(Available to Business Majors Only)

RESTRICTIONS

1. A maximum of two (2) transfer courses are allowed. No more than 50% of the certificate may be fulfilled using transfer courses.
2. In order to graduate with a financial planning certificate, a 2.0 GPA is required in the certificate
3. Business majors must have a minimum GPA of 2.50 in the following areas: major requirements, combined transfer, and UW-Whitewater GPA, and in all subjects offered by the College of Business & Economics.

For more detailed information visit [Financial Planning Certificate Requirements](#)

REQUIRED COURSES (9 credits)

Course No.	Course Name	Prerequisites
_____ FNBSLW 401	Essential of Financial Planning	<i>COREQ: Prior completion or concurrent enrollment in FNBSLW 345</i>
_____ FNBSLW 402	Advanced Retirement & Financial Planning	<i>FNBSLW 401</i>
_____ FNBSLW 446	Insurance	<i>60 credits completed</i>

ELECTIVE COURSES (3 credits)

Course No.	Course Name	Prerequisites
_____ ACCOUNT 351	Individual Taxation	<i>ACCOUNT 249</i>
_____ FNBSLW 387	Securities Industry Essentials	<i>FNBSLW 344</i>
_____ FNBSLW 442	Estates & Trusts	<i>FNBSLW 341</i>
_____ FNBSLW 464	Advanced Life & Health Insurance & Pensions	<i>COREQ: Prior completion or concurrent enrollment in FNBSLW 446</i>